Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

To whom it may concern:

November 2, 2026

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Notice of Revisions to the Full-Year Earnings Forecasts (Consolidated)

T.RAD Co., Ltd. (the "Company") hereby announces that at the Board of Directors' meeting held today, it resolved to revise the earnings forecasts (consolidated) announced on August 3, 2026, in light of recent performance trends, as outlined below.

1. Revisions to the earnings forecasts for the fiscal year ending March 31, 2027
(From April 1, 2026 to March 31, 2027)

Consolidated

(Millions of yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous Forecast (A)	165,000	12,300	13,400	9,500	167.79
Revised Forecast (B)	168,000	11,900	12,800	8,600	151.80
Difference (B-A)	3,000	-400	-600	-900	―
Ratio (%)	1.8	-3.2	-4.4	-9.4	―
(Reference) Results of Year Ended March 31, 2026	162,278	11,249	12,378	8,765	147.75

(Note) The Company conducted a stock split at a ratio of 10 shares for every 1 share of common stock, effective July 1, 2026. Net income per share has been calculated assuming the stock split was conducted at the beginning of the previous consolidated fiscal year.

2. Reasons for the revision of the full-year earnings forecasts

After reviewing its customers' latest sales plans, the Company now expects higher net sales in Japan and Europe and is revising its consolidated net sales forecast upward from the previously announced forecast.

On the profit side, although higher sales are expected to contribute to higher profits in the Japan segment, each profit measure is expected to fall below the previously announced forecast due to rising material costs and higher research and development expenses, among other factors. In the U.S. segment, each profit measure is now expected to fall below the previously announced forecast due to the anticipated impact of tariffs and lower-than-expected cost reductions, among other factors. In addition, under other extraordinary income and losses, the Company expects to recognize a loss on disposal of the legacy system in the current fiscal year, as the project to overhaul its production management system, which has been underway since FY2024, is progressing well. As a result, the Company is revising its forecasts for operating profit, ordinary profit, and profit attributable to owners of parent downward from the previously announced forecasts.

Notwithstanding this revision to the earnings forecast, there is no change to the dividend forecast for the fiscal year ending March 2027, in line with the Company's progressive dividend policy based on its medium-term earnings outlook.

Uncertainties continue to affect the earnings outlook, including the further emergence of geopolitical risks and exchange rate fluctuations. The Company will continue to closely monitor these impacts and make timely and appropriate disclosures should the earnings forecasts change in light of the latest developments.

(Note) The above forecast figures are based on information available as of the date of this release. Actual financial results may differ from the forecasts due to various factors in the future.