Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

To whom it may concern:

August 3, 2026

Company name:	T.RAD Co., Ltd.
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Code No.:	7236 Tokyo Stock Exchange, Prime Market
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Notice Regarding Revision of Full-Year Financial Forecasts (Consolidated) and Revision of Dividend Forecasts (Dividend Increase)

T.RAD Co., Ltd. (the "Company") hereby announces that it has resolved to revise the earnings forecasts and dividend forecasts announced on April 27, 2026, in light of recent performance trends, as outlined below.

1. Revisions to the earnings forecasts for the fiscal year ending March 31, 2027
(From April 1, 2026 to March 31, 2027)

Consolidated

(Millions of yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous Forecast (A)	163,000	11,700	13,100	9,000	158.97
Revised Forecast (B)	165,000	12,300	13,400	9,500	167.79
Difference (B-A)	2,000	600	300	500	—
Ratio (%)	1.2	5.1	2.3	5.6	—
(Reference) Results of Year Ended March31, 2026	162,278	11,249	12,378	8,765	147.75

(Note) The Company conducted a stock split at a ratio of 10 shares for every 1 share of common stock, effective July 1, 2026. Net Income per Share has been calculated assuming the stock split was conducted at the beginning of the previous consolidated fiscal year.

2. Revisions to the dividend forecasts

	Annual dividend		
	2Q	Year-end	Total
	Yen	Yen	Yen
Previous Forecast (A) (April 27, 2026) [Converted to pre-stock split basis]	40.00 [400.00]	40.00 [400.00]	80.00 [800.00]
Revised Forecast (B) [Converted to pre-stock split basis]	41.00 [410.00]	41.00 [410.00]	82.00 [820.00]
(Reference) Results of Year Ended March 31,2026	160.00	400.00	560.00

(Note) At the meeting of the Board of Directors held on May 25, 2026, the Company resolved to conduct a stock split (splitting 1 share of common stock into 10 shares), effective July 1, 2026. The annual dividend per share for the fiscal year ending March 2027 (forecast) is stated as an amount reflecting the stock split, with the total annual dividend stated as 82 yen. Without considering the stock split, the annual dividend per share for the fiscal year ending March 2027 (forecast) would be 820 yen.

3. Reasons for Revision of Full-Year Financial Forecasts (Consolidated) and Revision of Dividend Forecasts

(1) Reasons for Revision of Full-Year Financial Forecasts (Consolidated)
As a result of confirming the latest customer sales plans, we are revising upward the consolidated net sales forecast by 2,000 million yen from the previous forecast.

Regarding the domestic segment, while there was an impact from soaring raw material prices such as aluminum in the first quarter, profitability is expected to improve going forward due to the anticipated effect of material cost pass-through from the second quarter onward, as well as the effect of projected full-year sales increases.
Regarding the overseas segment, performance is expected to remain solid in the United States, Europe, and Asia.
Against this backdrop, for consolidated profit items, we are revising upward our forecasts for operating profit, ordinary profit, and profit attributable to owners of parent, all from the previously announced forecasts.

Future financial forecasts will be disclosed in a timely and appropriate manner, reflecting the latest situation.

(2) Reasons for Revision of Dividend Forecasts
The Company's policy is to return profits to shareholders while maintaining financial soundness and implementing steady growth investments, with targets of DOE of 5% or more, a dividend payout ratio of 50% or more, and the realization of progressive dividends.
In light of the revision to the full-year consolidated financial forecasts described above, the dividend at the end of the second quarter has been revised from 40 yen per share in the previous forecast to 41 yen. Additionally, the year-end dividend has also been revised from 40 yen per share in the previous forecast to 41 yen. As a result, the annual dividend forecast will be 82 yen per share, up from the previous forecast of 80 yen per share, representing an increase of 2 yen per share from the previous forecast.

(Note) The above forecast figures have been prepared based on information available to the Company as of the date of announcement of this document, and actual results may differ from the forecast figures due to various factors in the future.