

To whom it may concern:

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Company name: T.RAD Co., Ltd.
Code No.: 7236
Representative: Hiromi Kano, President
Contact: Norio Kanai, Executive Officer,
Finance & Accounting Dept.
Tel: +81-3-3373-1101

Differences between the Forecasts and the Results of Non-consolidated Financial Performance for the 2nd quarter of the Fiscal Year Ending March 31, 2018

We hereby inform you of the differences between the non-consolidated forecasts announced on August 4, 2017 and the non-consolidated results disclosed today for the 2nd quarter of the fiscal year ending March 2018, as follows:

- Differences between the Forecasts and the Results of Non-Consolidated Financial Performance for the 2nd Quarter Ended September 30, 2017

(From April 1, 2017 to September 30, 2017)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	29,700	600	1,900	1,000	125.61
Actual Result (B)	30,877	814	2,841	2,034	255.48
Difference (B-A)	1,177	214	941	1,034	—
Ratio (%)	4.0	35.7	49.5	103.4	—
Results of 2nd Quarter (Ended September, 2016)	27,902	170	790	323	51.79

Reason for the differences on a non-consolidated basis

- With regard to the non-consolidated financial results during the current second quarter consolidated accumulative period, net sales and operating income are increased from the previous forecast owing to increase the sales of production equipment for overseas subsidiaries.
- With regard to ordinary income increased from the previous forecast, in addition to the influence for increase of sales, owing to increase of dividends from foreign affiliates.
- Although we posted extraordinary loss accompanying payment of settlement, net income increased from the previous forecast owing to posting gain on sales of investment securities etc.