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To whom it may concern:

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Notice of Revisions to the Full-Year Earnings Forecasts (Consolidated and Non-Consolidated)

T.RAD Co., Ltd. (the “Company”) hereby announces that it has revised the earnings forecasts announced on November 4, 2025, in light of recent performance trends, as outlined below.

1. Revisions to the earnings forecasts for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

Consolidated

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share	(Millions of yen, %)
Previous Forecast (A)	154,000	8,800	9,800	6,400	1,089.35	
Revised Forecast (B)	160,000	10,900	12,200	8,700	1,517.32	
Difference (B-A)	6,000	2,100	2,400	2,300	—	
Ratio (%)	3.9	23.9	24.5	35.9	—	
(Reference) Results of Year Ended March 31, 2025	159,235	7,316	8,101	4,250	653.84	

Non-Consolidated

	Net sales	Operating income	Ordinary income	Net income	Net income per share	(Millions of yen, %)
Previous Forecast (A)	83,000	3,300	9,200	7,600	1,293.61	
Revised Forecast (B)	82,000	3,700	11,100	9,400	1,639.40	
Difference (B-A)	-1,000	400	1,900	1,800	—	
Ratio (%)	-1.2	12.1	20.7	23.7	—	
(Reference) Results of Year Ended March 31, 2025	80,196	2,795	8,827	5,675	873.08	

2. Reason for the revision of the full-year earnings forecasts

Regarding consolidated sales, the forecast has been revised upward by 6,000 million yen from the previous announcement, mainly due to the expected increase in sales of Asian subsidiaries.

As for consolidated profit items, improvements in U.S. business resulting from the transfer of production to other sites have progressed more than initially anticipated, and the pass-through of tariff-related costs to customers has also advanced, leading to an expected increase in profits in the U.S. segment. In addition, higher profits are expected due to increased sales at Asian subsidiaries. As a result, forecasts for consolidated operating income, ordinary income, and net income attributable to owners of the parent have been revised upward from the previous announcement.

As for operating income in the individual performance, although sales are expected to decline due to a forecasted reduction in orders, operating profit will be revised upwards from the previously announced forecast due to anticipated reductions in depreciation and research expenses. Additionally, increases in dividend income and capital gains from the sale of investment securities, including unlisted stocks, have led to upward revisions to the forecasts for individual ordinary income and individual net income.

The Company will continue to disclose earnings forecasts in a timely and appropriate manner, reflecting the latest developments.

(Note) The above forecast figures are based on information available as of the date of this release. Actual financial results may differ from the forecasts due to various future factors.