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To whom it may concern:

November 4, 2025

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7236

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## Notice of Revisions to the Full-Year Earnings Forecasts (Consolidated and Non-Consolidated)

Code No.:

T.RAD Co., Ltd. (the "Company") hereby announces that it has revised the earnings forecasts announced on August 4, 2025, in light of recent performance trends, as outlined below.

1. Revisions to the earnings forecasts for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

## Consolidated

(Millions of yen, %)

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	Net sales	Operating	Ordinary	Profit attributable to	Net income
		income	income	owners of parent	per share
Previous Forecast (A)	151,000	6,600	7,300	4,000	655.25
Revised Forecast (B)	154,000	8,800	9,800	6,400	1,089.35
Difference (B-A)	3,000	2,200	2,500	2,400	<del>_</del>
Ratio (%)	2.0	33.3	34.2	60.0	<del>_</del>
(Reference) Results of Year Ended March31, 2025	159,235	7,316	8,101	4,250	653.84

## Non-Consolidated

(Millions of yen, %)

	Net sales	Operating	Ordinary	Net income	Net income
		income	income		per share
Previous Forecast (A)	83,000	3,000	8,900	6,400	1,048.40
Revised Forecast (B)	83,000	3,300	9,200	7,600	1,293.61
Difference (B-A)	0	300	300	1,200	_
Ratio (%)	0.0	10.0	3.4	18.8	<del>-</del>
(Reference) Results of Year Ended March31, 2025	80,196	2,795	8,827	5,675	873.08

## 2. Reason for the revision of the full-year earnings forecasts

Consolidated net sales have been revised upward by 3,000 million yen from the previous forecast, reflecting a review of the latest sales plan for business partners.

For non-consolidated results, operating income and ordinary income are projected to exceed the previous forecasts, mainly due to improvements in the marginal profit ratio and other factors.

In addition, non-consolidated net income has been revised upward, reflecting a reassessment of the estimated valuation of investments in subsidiaries based on recent performance trends of overseas subsidiaries.

With respect to consolidated profit items, support for group companies related to the production transfer project in the U.S. has progressed, and negotiations to pass on the customs duties to customers have also advanced.

As a result, the profitability of the U.S. segment for the full fiscal year is expected to improve. Accordingly, consolidated operating income, ordinary income, and profit attributable to owners of the parent have all been revised upward from the previous forecasts.

With regard to the future outlook, several uncertain factors remain, including potential changes in U.S. government customs policies, further materialization of geopolitical risks, and fluctuations in exchange rates. The

Company will continue to disclose earnings forecasts in a timely and appropriate manner, reflecting the latest developments.

(Note) The above forecast figures are based on information available as of the date of this release. Actual financial results may differ from the forecasts due to various future factors.